ase: 19-30088 Doc# 3398-4 Filed: 08/06/19 Entered: 08/06/19 18:24:55 Page 1

PG&E Corporation ("PG&E Corp") and Pacific Gas and Electric Company (the "Utility", and together the "Debtors") as debtors and debtors in possession in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), and the lessor (the "Lessor") of the real property listed in Exhibit A, hereby submit this stipulation (the "Stipulation") consenting to a further extension of time for the Debtors to assume or reject unexpired leases of nonresidential real property pursuant to section 365(d)(4)(B)(ii) of title 11 of the United States Code (the "Bankruptcy Code"), and represent and agree as follows:

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Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153-0119

EXHIBIT A

Name of Lessor: David R. Theobald, Jr. and Linda I. Theobald, as trustees of

the Theobald Family Revocable Trust dated February 22,

Address: 3955 Arch Road

Stockton, CA 95215

Weil, Gotshal & Manges LLF 767 Fifth Avenue

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WEIL, GOTSHAL & MANGES LLP

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1 **EXECUTION PAGE** Dated: June 24, 2019 WEIL, GOTSHAL & MANGES LLP 2 KELLER & BENVENUTTI LLP 3 4 By: /s/ Jane Kim 5 Jane Kim Attorneys for Debtors 6 and Debtors in Possession 7 8 Dated: Tune / 26/2019 **LESSOR** 9 10 By Capacity: Attorneys for Lessor / Lessor / 11 Authorized Officer of Lessor Signatory Name: 12 Weil, Gotshal & Manges LLF TRED ERGONIS 767 Fifth Avenue New York, NY 10153-0119 13 14 Signatory Address: 15 16 17 18 19 20 21 22 23 24 25 26 27

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Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153-0119

EXHIBIT A

Name of Lessor: ERGONIS LAND COMPANY, LP

Property Address: 2320 W. Yosemite Ave. Manteca, CA 95337

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	1	WEIL, GOTSHAL & MANGES LL Stephen Karotkin (pro hac vice)	
	2	(stephen.karotkin@weil.com)	
	3	Ray C. Schrock, P.C. (pro hac vice) (ray.schrock@weil.com) Jessica Liou (pro hac vice)	
	4	(jessica.liou@weil.com)	
	5	Matthew Goren (<i>pro hac vice</i>) (matthew.goren@weil.com) 767 Fifth Avenue	
	6	New York, NY 10153-0119 Tel: 212 310 8000	
	7	Fax: 212 310 8007	
	8	KELLER & BENVENUTTI LLP Tobias S. Keller (#151445) (tkeller@kellerbenvenutti.com) Jane Kim (#298192) (jkim@kellerbenvenutti.com) 650 California Street, Suite 1900 San Francisco, CA 94108 Tel: 415 496 6723	
	9		
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	12	Fax: 650 636 9251	
LLP	13	Attorneys for Debtors and Debtors in Possession	
Weil, Gotshal & Manges LL 767 Fifth Avenue New York, NY 10153-0119	14	and Deviors in Possession	
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STATES BANKRUPTCY COURT ERN DISTRICT OF CALIFORNIA N FRANCISCO DIVISION

Bankruptcy Case
No. 19 -30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)
STIPULATION CONSENTING TO EXTENSION OF DEADLINE TO ASSUME OR REJECT CERTAIN NONRESIDENTIAL REAL PROPERTY LEASES PURSUANT TO 11 U.S.C. § 365(d)(4)

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1		EXECUTION PAGE
2	Dated: June 6, 2019	WEIL, GOTSHAL & MANGES LLP KELLER & BENVENUTTI LLP
3		RELLER & BENVENUTITLE
4		By:/s/Jane Kim
5		Jane Kim
6		Attorneys for Debtors and Debtors in Possession
7		
8	Dated: <u>8 5</u> / / 2019	LESSOR
9		
10		By: Franker (pything
11		Capacity: Attorneys for Lessor / Lessor / Authorized Officer of Lessor
12		Signatory Name:
13		Frankie Appling
14		Signatory Address:
15		11 Harvest St.
16		Salinas, CA 93901
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Weil, Gotshal & Manges LLP New York, NY 10153-0119

EXHIBIT A

Name of Lessor: FRANKIE L APPLING

Property Address: 118 South Third St. King City, CA 93930

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Weil, Gotshal & Manges LLP

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1	EXECU	TION PAGE
2	Dated: June 24, 2019	WEIL, GOTSHAL & MANGES LLP KELLER & BENVENUTTI LLP
3		
4		By:/s/Jane Kim
5		Jane Kim Attorneys for Debtors
6		and Debtors in Possession
7		
8	Dated:7 / <u>9</u> / 2019	LESSOR
9		
10		By: John Brennan
11		Capacity: Attorneys for Lessor / Lessor / Authorized Officer of Lessor Signatory Name:
12		John Brennan, Asset Manager
13		Juni Creman 1953et runinger
14		Signatory Address:
15		2870 Gateway Oaks Drive, Ste 110 Sacramento, CA 95833
16		Sacramento, CA 95833
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Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153-0119

EXHIBIT A

Name of Lessor: GATEWAY OAKS CENTER, LLC

Property Address: 2730 Gateway Oaks Dr., Suites 105, 120,220 and 230 Sacramento, CA 95833

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Weil, Gotshal & Manges LLP

New York, NY 10153-0119

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EXECUTION PAGE

Dated: June 6, 2019 WEIL, GOTSHAL & MANGES LLP KELLER & BENVENUTTI LLP

By: /s/ Jane Kim

Jane Kim

Attorneys for Debtors
and Debtors in Possession

Dated: July / 3 / 2019

LESSOR

Capacity: Attorneys for Lessor / Lessor / Authorized Officer of Lessor

Signatory Name:

Signatory Address:

139 E. Kettleman Lane

Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153-0119

EXHIBIT A

Name of Lessor: GEWEKE FAMILY PARTNERSHIP LIMITED

PARTNERSHIP

Property Address: 1361 South Lower Sacramento Rd., Suite 604

Lodi, CA 95242

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Weil, Gotshal & Manges LLP

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- 2. Pursuant to section 365(d)(4) of the Bankruptcy Code, the time period within which the Debtors must assume or reject the Leases is extended from August 27, 2019 through and including the Extended Deadline.
- 3. No further consent of Lessor shall be required for the sole purpose of granting the Extension, and the consent granted pursuant to this Stipulation is without prejudice to the Debtors' right to seek further extensions as provided in section 365(d)(4) of the Bankruptcy Code, including beyond the Extended Deadline.
- 4. Nothing contained in this Stipulation or any actions taken by the Debtors pursuant to relief consented to herein is intended or should be construed as: (a) an admission as to the validity or amount of any particular claim against the Debtors; (b) a waiver of the Debtors' rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an admission by the Debtors that any contract or lease, including the Leases, are executory or unexpired, as applicable; (e) a waiver or limitation of the Debtors' rights under the Bankruptcy Code or any other applicable law, including the Debtors' right to assume, reject, and/or seek any other related relief with respect to any contract or lease; or (f) an alteration, amendment, or other modification of the terms of the Leases.
- 5. This Stipulation may be executed in multiple counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument.
- 6. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to and in accordance with this Stipulation.
- 7. The terms and conditions of this Stipulation shall be immediately effective and enforceable upon its entry.
- 8. The Bankruptcy Court retains sole and exclusive jurisdiction to enforce the provisions of this Stipulation.

1		EXECUTION PAGE
2	Dated: June 6, 2019	WEIL, GOTSHAL & MANGES LLP KELLER & BENVENUTTI LLP
3		
4		By: <u>/s/ Jane Kim</u>
5		Jane Kim
6		Attorneys for Debtors and Debtors in Possession
7		
8	Dated: JUNE / 13 /2019	LESSOR
9		By: Masser Dangs
10		Gapacity: Attorneys for Lessor / Lessor /
12		Authorized Officer of Lessor Signatory Name:
13		MASSIMO DESIMONI
14		Signatory Address:
15		•
16		RICHMOND, CA 94804
17		KICHMOND, CA 94804
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Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153-0119

EXHIBIT A

Name of Lessor: GRANITE CREEK APARTMENTS

Property Address: 1850 Soscol Ave., Suite 105 Napa, CA 94559

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1	WEIL, GOTSHAL & MANGES LLP			
2	Stephen Karotkin (pro hac vice) (stephen.karotkin@weil.com)			
3	Ray C. Schrok, P.C. (pro hac vice) (ray.schrok@weil.com)			
4	Jessica Liou (pro hac vice) (jessica.liou@weil.com)			
5	Matthew Goren (pro hac vice) (matthew.goren@weil.com)			
6	767 Fifth Avenue New York, NY 10153-0119			
7	Tel: 212 310 8000 Fax: 212 310 8007			
8	KELLER & BENVENUTTI LLP			
9	Tobias S. Keller (#151445) (tkeller@kellerbenvenutti.com)			
10	Jane Kim (#298192) (jkim@kellerbenvenutti.com)			
11	650 California Street, Suite 1900 San Francisco, CA 94108			
12	Tel: 415 496 6723 Fax: 650 636 9251			
13	Attorneys for Debtors and Debtors in Possession			
14	and Deolors in Fossession			
15	UNITED STATES BANKRUPTCY COURT			
16	NORTHERN DISTRICT OF CALIFORNIA			
17	SAN FRANCISCO DIVISION			
18				
19	In re:	Bankruptcy Case		
20	PG&E CORPORATION,	No. 19 -30088 (DM)		
21	- and -	Chapter 11		
22	PACIFIC GAS AND ELECTRIC COMPANY,	(Lead Case)		
23	Debtors.	(Jointly Administered)		
24	☐ Affects PG&E Corporation	STIPULATION CONSENTING TO EXTENSION OF DEADLINE TO		
25	☐ Affects Pacific Gas and Electric Company ☑ Affects both Debtors	ASSUME OR REJECT CERTAIN NONRESIDENTIAL REAL		
26	- Intota con Decicio	PROPERTY LEASES PURSUANT		
	* All papers shall be filed in the Load Case	TO 11 ILS.C. 8 365(d)(4)		
27	* All papers shall be filed in the Lead Case, No. 19-30088 (DM).	TO 11 U.S.C. § 365(d)(4)		

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PG&E Corporation ("PG&E Corp") and Pacific Gas and Electric Company (the "Utility", and together the "Debtors") as debtors and debtors in possession in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), and the lessor (the "Lessor") of the real property listed in Exhibit A, hereby submit this stipulation (the "Stipulation") consenting to a further extension of time for the Debtors to assume or reject unexpired leases of nonresidential real property pursuant to section 365(d)(4)(B)(ii) of title 11 of the United States Code (the "Bankruptcy Code"), and represent and agree as follows:

RECITALS

- A. On January 29, 2019 (the "Petition Date"), the Debtors commenced the Chapter 11 Cases in the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court").
- B. By Order dated May 23, 2019 [Docket No. 2227], the Bankruptcy Court extended the time for the Debtors to assume or reject nonresidential real property leases to August 27, 2019 pursuant to section 365(d)(4)(B)(i) of the Bankruptcy Code.
- C. The Debtors propose to seek a further extension of time for the Debtors to reject or assume nonresidential real property leases from the Bankruptcy Court. Such an order requires the written consent of the Lessor pursuant to 11 U.S.C. § 365(d)(4)(B)(ii).
 - D. The Lessor agrees to provide the Debtors with such consent.

NOW, THEREFORE, UPON THE FOREGOING RECITALS, IT IS HEREBY STIPULATED AND AGREED, BY AND BETWEEN THE PARTIES, THROUGH THE UNDERSIGNED, AND THE PARTIES JOINTLY REQUEST THAT THE COURT ORDER THAT:

1. The Lessors consent to, and this Stipulation hereby constitutes "prior written consent of the lessor," as required by section 365(d)(4)(B)(ii) of the Bankruptcy Code, for an extension or extensions (the "Extension") to the time within which a Debtor must assume any nonresidential real property lease to which it and the Lessor are a party to (the "Leases"), until the earlier of (i) the expiration of the term of each of the Leases, or (ii) the effective date of a reorganization plan for the Debtors in these Chapter 11 Cases (the "Extended Deadline").

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- Pursuant to section 365(d)(4) of the Bankruptcy Code, the time period within 2. which the Debtors must assume or reject the Leases is extended from August 27, 2019 through and including the Extended Deadline.
- 3. No further consent of Lessor shall be required for the sole purpose of granting the Extension, and the consent granted pursuant to this Stipulation is without prejudice to the Debtors' right to seek further extensions as provided in section 365(d)(4) of the Bankruptcy Code, including beyond the Extended Deadline.
- Nothing contained in this Stipulation or any actions taken by the Debtors pursuant to relief consented to herein is intended or should be construed as: (a) an admission as to the validity or amount of any particular claim against the Debtors; (b) a waiver of the Debtors' rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an admission by the Debtors that any contract or lease, including the Leases, are executory or unexpired, as applicable; (e) a waiver or limitation of the Debtors' rights under the Bankruptcy Code or any other applicable law, including the Debtors' right to assume, reject, and/or seek any other related relief with respect to any contract or lease; or (f) an alteration, amendment, or other modification of the terms of the Leases.
- 5. This Stipulation may be executed in multiple counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument.
- 6. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to and in accordance with this Stipulation.
- The terms and conditions of this Stipulation shall be immediately effective 7. and enforceable upon its entry.
- The Bankruptcy Court retains sole and exclusive jurisdiction to enforce the 8. provisions of this Stipulation.

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1 **EXECUTION PAGE** 2 Dated: June 24, 2019 WEIL, GOTSHAL & MANGES LLP KELLER & BENVENUTTI LLP 3 4 By: /s/ Jane Kim 5 Jane Kim Attorneys for Debtors 6 and Debtors in Possession 7 8 Dated: 12/2019 LESSOR 9 10 By: Capacity: Attorneys for Lessor / Lessor / 11 Authorized Officer of Lessor Signatory Name: 12 Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153-0119 SUP 13 14 Signatory Address: 15 -cri rac G grant tho 16 17 18 19 20 21 22 23 24 25 26 27 28

Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153-0119

EXHIBIT A

Name of Lessor: HARSCH INVESTMENT CORP.

Property Address: 850 Stillwater West Sacramento, CA 95605

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	1 2 3 4 5 6 7 8 9 10 11 12	WEIL, GOTSHAL & MANGES LLP Stephen Karotkin (pro hac vice) (stephen.karotkin@weil.com) Ray C. Schrock, P.C. (pro hac vice) (ray.schrock@weil.com) Jessica Liou (pro hac vice) (jessica.liou@weil.com) Matthew Goren (pro hac vice) (matthew.goren@weil.com) 767 Fifth Avenue New York, NY 10153-0119 Tel: 212 310 8000 Fax: 212 310 8007 KELLER & BENVENUTTI LLP Tobias S. Keller (#151445) (tkeller@kellerbenvenutti.com) Jane Kim (#298192) (jkim@kellerbenvenutti.com) 650 California Street, Suite 1900 San Francisco, CA 94108 Tel: 415 496 6723 Fax: 650 636 9251			
Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153-0119	13 14	Attorneys for Debtors and Debtors in Possession			
Sotshal & Mange 767 Fifth Avenue York, NY 10153-	15	UNITED STATES BANKRUPTCY COURT			
Jotsha 767 Fi York, 1	16	NORTHERN DISTRICT OF CALIFORNIA			
Veil, C	17	SAN FRANCISCO DIVISION			
>	18				
	19	In re:	Bankruptcy Case		
	20	PG&E CORPORATION,	No. 19 -30088 (DM)		
i	21	- and -	Chapter 11		
	22	PACIFIC GAS AND ELECTRIC COMPANY,	(Lead Case)		
	23	Debtors.	(Jointly Administered)		
	24		STIPULATION CONSENTING TO EXTENSION OF DEADLINE TO		
	25	☐ Affects PG&E Corporation ☐ Affects Pacific Gas and Electric Company ☑ Affects both Debtors	ASSUME OR REJECT CERTAIN NONRESIDENTIAL REAL		
	26 27	* All papers shall be filed in the Lead Case, No. 19-30088 (DM).	PROPERTY LEASES PURSUANT TO 11 U.S.C. § 365(d)(4)		

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PG&E Corporation ("PG&E Corp") and Pacific Gas and Electric Company (the "Utility", and together the "Debtors") as debtors and debtors in possession in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), and the lessor (the "Lessor") of the real property listed in **Exhibit A**, hereby submit this stipulation (the "Stipulation") consenting to a further extension of time for the Debtors to assume or reject unexpired leases of nonresidential real property pursuant to section 365(d)(4)(B)(ii) of title 11 of the United States Code (the "Bankruptcy Code"), and represent and agree as follows:

RECITALS

- A. On January 29, 2019 (the "Petition Date"), the Debtors commenced the Chapter 11 Cases in the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court").
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EXECUTION PAGE WEIL, GOTSHAL & MANGES LLP Dated: June 24, 2019 KELLER & BENVENUTTI LLP By: /s/ Jane Kim Jane Kim Attorneys for Debtors and Debtors in Possession Dated: 8 / 6 / 2019 **LESSOR** Capacity: Attorneys for Lessor / Lessor / Authorized Officer of Lessor Signatory Name: Weil, Gotshal & Manges LLP New York, NY 10153-0119 Signatory Address:

Case: 19-30088 Doc# 3398-4 Filed: 08/06/19 Entered: 08/06/19 18:24:55 Page 39

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Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153-0119

EXHIBIT A

Name of Lessor: HOLLY COMMERCE CENTER, LLC

Property Address: 20500 Holly Drive Tracy, CA 95304

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Weil, Gotshal & Manges LLP

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PG&E Corporation ("PG&E Corp") and Pacific Gas and Electric Company (the "Utility", and together the "Debtors") as debtors and debtors in possession in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), and the lessor (the "Lessor") of the real property listed in **Exhibit A**, hereby submit this stipulation (the "Stipulation") consenting to a further extension of time for the Debtors to assume or reject unexpired leases of nonresidential real property pursuant to section 365(d)(4)(B)(ii) of title 11 of the United States Code (the "Bankruptcy Code"), and represent and agree as follows:

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 - D. The Lessor agrees to provide the Debtors with such consent.

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- 2. Pursuant to section 365(d)(4) of the Bankruptcy Code, the time period within which the Debtors must assume or reject the Leases is extended from August 27, 2019 through and including the Extended Deadline.
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1	EXECUTION PAGE	
2	Dated: June 24, 2019	WEIL, GOTSHAL & MANGES LLP KELLER & BENVENUTTI LLP
3		
4		By: <u>/s/ Jane Kim</u>
5		Jane Kim
6		Attorneys for Debtors and Debtors in Possession
7		
8	Dated: July /14 / 2019	LESSOR HOPE LUTHERAD CHURCH
9		o DAAO
10		By: Want Carlie
11		Capacity: Attorneys for Lessor / Lessor / (Authorized Officer of Lessor)
12		Signatory Name:
13		David CANTWELL
14		PRESIDENT Signatory Address:
15		SS SAN FERNANDO WAY
16		DALY CITY CA 94015
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Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153-0119

EXHIBIT A

Name of Lessor: HOPE LUTHERAN CHURCH

Property Address: 55 San Fernando Way Daly City, CA 94015

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PG&E Corporation ("PG&E Corp") and Pacific Gas and Electric Company (the "Utility", and together the "Debtors") as debtors and debtors in possession in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), and the lessor (the "Lessor") of the real property listed in Exhibit A, hereby submit this stipulation (the "Stipulation") consenting to a further extension of time for the Debtors to assume or reject unexpired leases of nonresidential real property pursuant to section 365(d)(4)(B)(ii) of title 11 of the United States Code (the "Bankruptcy Code"), and represent and agree as follows:

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- The Debtors propose to seek a further extension of time for the Debtors to C. reject or assume nonresidential real property leases from the Bankruptcy Court. Such an order requires the written consent of the Lessor pursuant to 11 U.S.C. § 365(d)(4)(B)(ii).
 - The Lessor agrees to provide the Debtors with such consent. D.

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EXECUTION PAGE 1 WEIL, GOTSHAL & MANGES LLP 2 Dated: June 24, 2019 KELLER & BENVENUTTI LLP 3 4 By: /s/ Jane Kim 5 Jane Kim **Attorneys for Debtors** 6 and Debtors in Possession 7 8 LESSOR 9 10 By: Capacity: Attorneys for/Lessor / Lessor / 11 Authorized Officer of Lessor Signatory Name: James R. Difede 12 13 14 Signatory Address: Difede Ramsdell Bender PLLC 15 900 Seventh St., NW, Suite 810 16 Washington, DC 20001 17 *Subject to the further under-18 standing that Debtor will notify Lessor in writing with reasonable 19 promptness once it makes a determination to accept or reject the 20 Lease. 21 22 23 24 25 26 27

Well, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153-0119

EXHIBIT A

Name of Lessor: IBEW HEADQUARTERS BUILDING, LLC

Property Address: 900 Seventh Street, N.W., Suite 950 Washington DC, CA 20001

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